Workday/UKG Day 1 Checklist for Team Members

How to access UKG and Workday

- Option 1: Desktop Icon
 - \circ Click on the Workday or UKG icon on your desktop
- Option 2: Wellstar Virtual Desktop
 - o Click on the Wellstar Desktop icon on your desktop
 - \circ Click on the Workday or UKG icon on the virtual desktop

You will have in-app support when you use your Wellstar Virtual Desktop however it will take slightly longer to log in.

WMCGH Employed Team Members

- □ **Confirm personal information** in Workday such as your address and mobile phone number to ensure you get important notifications. Follow this <u>guide</u> to update your contact information.
- □ **Confirm pay information** in Workday such as your <u>direct deposit information</u>, <u>federal</u> or <u>state/local</u> tax withholdings.
- □ **Confirm your profile information** in Workday such as your manager and work location using this <u>guide</u>. If inaccurate, talk to your manager.

As applicable:

- □ **Clock-in** using a timeclock or web browser *if you are a non-exempt employee*. Follow these guides to use a <u>timeclock</u> or <u>web browser</u>.
- □ **Confirm time off** in UKG *if you are a qualifying team member on the Wellstar PTO plan.* Time off may have been populated by your manager or timekeeper from TimeNet. If time off is missing, recreate or request using this <u>guide</u>.
- □ **Take the Smart Square Overview course** in Workday (approximately 10-15 minutes) *if you/your department used Clairvia.*
- □ Create and submit your first expense report in Workday *if you have any outstanding expenses* using this <u>guide</u>.

AU Employed/Affiliated Team Members (including active students)

No action needed at this time.

Questions?

- Access online guidance via the "?" icon at right within Workday and UKG if you are accessing these applications through the Wellstar Virtual Desktop
- Refer to <u>step-by-step guides</u>
- Rewatch <u>HealthStream</u> training courses



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- Reach out to your manager or your department's CyberSTAR, who can be identified through your manager or by their red shirt over the next two weeks
- Open a ticket in Wellstar ServiceNow directly through eSource on your Wellstar virtual desktop
- Contact Wellstar HR Service Center <u>online</u> or at 470-267-1234 for HR, time management and payroll questions e.g., issues editing punches, manager hierarchy corrections, job requisition help, or cost center corrections
- Contact Wellstar Integration Support at 470-610-0720 for technical questions (e.g., system access, applications or timeclock hardware) as well as supply or service requisition assistance

